

2021 Tax Credit Supporting Information (TY 2020)

Earned Income Credit

- Filing Status:
Single Married Filing Jointly Married Filing Separately Head of Household
- Taxpayer full-year citizen or resident? Yes No
- Spouse full-year citizen or resident? Yes No
- Taxpayer's Relationship to any claimed children _____
- Spouse's Relationship to any claimed children _____
- Were the claimed children living in the United States for more than 6 months of the year?
Yes No Comments _____
- Did or will any of the claimed children file a joint tax return with their spouse? Yes No
If yes, was this tax return filed because the child did not have a separate filing requirement and **only** to claim a refund? Yes No
- Is anyone else claiming these children for EIC? Who? _____

Child Tax Credit and Additional Child Tax Credit (skip this if no children)

- Did the claimed children live with the taxpayer for over one-half of the year?
Yes No Comments _____
- Did you release the claim for exemption to another person?
Yes No To whom? _____
- Is there an active Form 8332 or a similar statement in place? Yes No
If yes, provide a copy of the Form 8332.

Other Dependents Credit (skip if no other dependents to claim)

- Qualifying person is your dependent? Yes No
- Qualifying person is a citizen, national, or resident of the USA? Yes No
- Qualifying person's gross income (must be less than \$4,150) \$ _____

Education Expenses

- Is the taxpayer claiming the student as a dependent? Yes No
- If yes, please provide the following documents:
 - Form 1098-T Tuition & Fees Receipts/Statement
 - Books & Supplies Receipts Room and Board Receipts
 - Equipment Receipts (computers and software, etc.)

Head of Household (skip if not filing Head of Household)

- Was the taxpayer unmarried or considered unmarried on the last day of the tax year?
Yes No Comments _____
 - Did the claimed children live with the taxpayer for over one-half of the year?
Yes No Comments _____
 - Taxpayer's Relationship to children _____
 - Claimed children's income \$ _____
 - Qualifying relative's gross income (must be less than \$4,150) \$ _____
 - Please provide the following supporting documentation regarding household costs:

<u>Amounts you paid:</u>	<u>Total cost:</u>
<input type="checkbox"/> Property taxes	<input type="checkbox"/> Property taxes
<input type="checkbox"/> Mortgage interest	<input type="checkbox"/> Mortgage interest
<input type="checkbox"/> Rent	<input type="checkbox"/> Rent
<input type="checkbox"/> Utilities	<input type="checkbox"/> Utilities
<input type="checkbox"/> Repairs & maintenance	<input type="checkbox"/> Repairs & maintenance
<input type="checkbox"/> Property insurance	<input type="checkbox"/> Property insurance
<input type="checkbox"/> Food eaten in the home	<input type="checkbox"/> Food eaten in the home
<input type="checkbox"/> Other household expenses	<input type="checkbox"/> Other household expenses
-

Were any of the above tax credits reduced or disallowed in a prior year? Yes No

If yes, when? _____

Taxpayer signature and date: _____