

INVESTMENT IN REAL PROPERTY

Year purchased or built _____ Purchase price _____ Cost of land _____

ADD: Closing costs

| | | | | | | | | | | |
|--------------|----|---------------|----|----|---------------|----|----|----------------|----|----|
| Real Est Tax | \$ | VA Fees | \$ | \$ | Appraisal | \$ | \$ | Survey/Plot | \$ | \$ |
| Finder's Fee | | FHA/VA Points | | | Credit Report | | | Trn/Deed Tax | | |
| Attny's Fees | | Title Insur | | | Doc Prep | | | Abst/Titl Srch | | |

Date Refinanced _____ Closing Costs _____ Date Refinanced _____ Closing Costs _____

LESS: Personal property acquired with purchase _____ Insurance reimbursement received _____
 Casualty losses previously claimed _____ Land subdivided or sold from original _____

RECORDS TO KEEP: Closing papers and receipts for all expenditures

| CAPITAL IMPROVEMENTS ADDED AFTER PURCHASE | | | | | | | | | | | | |
|---|------|----|------|----|------|----|------|----|------|----|------|---------|
| OUTSIDE IMPROVEMENTS | DATE | \$ | DATE | \$ | DATE | \$ | DATE | \$ | DATE | \$ | DATE | TOTAL * |
| LAWN/GARDEN | | | | | | | | | | | | |
| Backhoeing / Grading / Ditch | | | | | | | | | | | | |
| Black Dirt / Fill / Fertilizer | | | | | | | | | | | | |
| Sod / Grass / Seed | | | | | | | | | | | | |
| Trees / Shrubs / Plants / Seeds | | | | | | | | | | | | |
| Fencing / Gates / Trellises | | | | | | | | | | | | |
| Retaining Wall | | | | | | | | | | | | |
| Sidewalk / Steps | | | | | | | | | | | | |
| Sprinkler System / Pool | | | | | | | | | | | | |
| Well / Pump / Piping / Dry Wells | | | | | | | | | | | | |
| Patio / Outdoor Barbecue | | | | | | | | | | | | |
| Mail Box / Garbage Stand | | | | | | | | | | | | |
| Bird Baths / Statuary | | | | | | | | | | | | |
| Dog House / Fencing | | | | | | | | | | | | |
| Clothes Lines | | | | | | | | | | | | |
| Sandbox / Play Yard | | | | | | | | | | | | |
| Driveway | | | | | | | | | | | | |
| Tree Removal | | | | | | | | | | | | |
| Boat Dock | | | | | | | | | | | | |
| Other | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| ADDITIONAL BUILDINGS | | | | | | | | | | | | |
| Garage / Workshop | | | | | | | | | | | | |
| Electrical for above | | | | | | | | | | | | |
| Play House | | | | | | | | | | | | |
| Shed / Storage | | | | | | | | | | | | |
| Porch / Breezeway | | | | | | | | | | | | |
| Boat House | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| OUTER SIDE OF HOUSE | | | | | | | | | | | | |
| Foundation | | | | | | | | | | | | |
| Roof / Siding / Insulation | | | | | | | | | | | | |
| Gutters / Drains | | | | | | | | | | | | |
| Windows / Drs / Scrns / Storms | | | | | | | | | | | | |
| Chimney | | | | | | | | | | | | |
| Pest Proofing | | | | | | | | | | | | |
| Lightning Rods | | | | | | | | | | | | |
| TV Antenna / Rotor / Sat Dish | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| ASSESSMENTS | | | | | | | | | | | | |
| Streets / Sidewalks | | | | | | | | | | | | |
| Water / Sewer | | | | | | | | | | | | |
| Ditching | | | | | | | | | | | | |
| Other | | | | | | | | | | | | |

* Use pencil in Total Column so that you can change numbers when making additions.

CAPITAL IMPROVEMENTS ADDED AFTER PURCHASE

| INSIDE IMPROVEMENTS | DATE | \$ | DATE | \$ | DATE | \$ | DATE | \$ | DATE | \$ | TOTAL * |
|-----------------------------------|-------------|-----------|-------------|-----------|-------------|-----------|-------------|-----------|-------------|-----------|----------------|
| ELECTRICAL | | | | | | | | | | | |
| New / Additional Service | | | | | | | | | | | |
| Fuse Box / Circuit Box | | | | | | | | | | | |
| Wiring / Light Fixtures | | | | | | | | | | | |
| Switches / Plug-ins / Covers | | | | | | | | | | | |
| Doorbells / Wiring | | | | | | | | | | | |
| Communication System | | | | | | | | | | | |
| Heating Fixtures / Space Heaters | | | | | | | | | | | |
| Water Heater | | | | | | | | | | | |
| Built-in Fans | | | | | | | | | | | |
| Built-in Appliances | | | | | | | | | | | |
| TV / Stereo Wiring / Plug-ins | | | | | | | | | | | |
| | | | | | | | | | | | |
| GAS - Service | | | | | | | | | | | |
| Lines / Piping | | | | | | | | | | | |
| Heating Fixtures / Water Heater | | | | | | | | | | | |
| | | | | | | | | | | | |
| PLUMBING | | | | | | | | | | | |
| Service to House / Piping | | | | | | | | | | | |
| Floor Drain / Sewer Lines | | | | | | | | | | | |
| Cesspool / Drainfield | | | | | | | | | | | |
| Pumps / Sump Pumps | | | | | | | | | | | |
| Water Softener / Piping | | | | | | | | | | | |
| (De) Humidifier | | | | | | | | | | | |
| Kitchen Sink / Accessories | | | | | | | | | | | |
| Bathroom Fixtures / Accessories | | | | | | | | | | | |
| Showers / Fixtures | | | | | | | | | | | |
| | | | | | | | | | | | |
| FURNACE / DUCTWORK | | | | | | | | | | | |
| | | | | | | | | | | | |
| AIR CONDITIONER / DUCTWORK | | | | | | | | | | | |
| | | | | | | | | | | | |
| CARPENTRY | | | | | | | | | | | |
| New Addition / Remodel Rooms | | | | | | | | | | | |
| Flooring | | | | | | | | | | | |
| Walls / Ceilings | | | | | | | | | | | |
| Insulation / Louvers | | | | | | | | | | | |
| Weather Stripping / Caulking | | | | | | | | | | | |
| Cabinets / Shelves / Closets | | | | | | | | | | | |
| Staircase | | | | | | | | | | | |
| Built-in Bookcases | | | | | | | | | | | |
| Kitchen Cupboards / Counter | | | | | | | | | | | |
| Laundry Room Counter / Shelves | | | | | | | | | | | |
| Booth / Bars / Counters | | | | | | | | | | | |
| China Closet | | | | | | | | | | | |
| | | | | | | | | | | | |
| DECORATING | | | | | | | | | | | |
| Carpet / Tile / Linoleum | | | | | | | | | | | |
| Hdwe / Cabinet / Doors / Windows | | | | | | | | | | | |
| Curtain / Drapery Rods | | | | | | | | | | | |
| Original Paint | | | | | | | | | | | |
| Wallpaper | | | | | | | | | | | |
| Mirrors / Medicine Cabinet | | | | | | | | | | | |
| Towel Racks / etc. | | | | | | | | | | | |
| Plant / Light Hangers | | | | | | | | | | | |
| | | | | | | | | | | | |
| FIRES ALARMS | | | | | | | | | | | |
| SECURITY SYSTEM | | | | | | | | | | | |
| FIREPLACE / EQUIPMENT | | | | | | | | | | | |